COMETA ASSETS (PTY) LTD (IN BUSINESS RESCUE) (THE "COMPANY")

Kindly take note that, the director has taken the decision to place the Company into business rescue in terms of Section 129 of the Companies Act, 71 of 2008.

Please find the attached for your attention:

1. Cor.123.1 Confirmation of the business rescue proceedings
2. Cor.123.2 Confirmation of the business rescue practitioner ("BRP") appointment
3. Meeting notification for the meeting held in terms of S148 the Companies Act, 71 of 2008; and
4. Notification to affected persons
5. BRPs' Acceptance Letter
6. Sworn Statement
7. Company Resolution

Please take further notice that Warren Castle is appointed Business Rescue Practitioner.

We trust you will find the above in order and please do not hesitate to contact either of the BRPs.

Yours Sincerely,

Enke De Roos
Consultant • Engaged Business Turnaround
B.Com | B.Com Hons | Certified Rescue Analyst

Office: +27 011 593 3255 | **Mobile:** +27 79 348 7318 | **Email:** enke@engagedbt.co.za | **www.engagedbt.co.za**
Address: Rosebank Quarter | 9 Walters St | Ground Floor | Rosebank | Johannesburg | 2196



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